



CROWN WEALTH
STRATEGIES

Your Plan, NOT the Government Plan



presents

THE POWER OF KNOWING

An educational seminar series

*"Taxes will be the single biggest factor that separates people from their retirement dreams."
– Ed Slott*

We're thrilled to be joined again by Ed Slott, CPA and IRA expert, who will discuss major changes to retirement tax rules and strategies to help you keep more of your retirement savings protected from taxes.

FEATURED SPEAKER: Ed Slott, CPA, America's IRA Expert



Ed Slott is a nationally recognized speaker, television personality, best-selling author, known for his unparalleled ability to turn advanced tax strategies into understandable, actionable, and entertaining advice. He has taught millions of Americans how to get the most out of their retirement savings. In this seminar he will discuss:

- How to avoid the big "stealth taxes" that can quickly erode your savings
- The single biggest benefit in the Tax Code – How to make it work for you!
- The latest tax rules you can take advantage of
- What your beneficiaries need to know

Ed Slott Live! Your Plan, NOT the Government Plan

Available on demand for you through April 15

This is a totally unique, entertaining and educational presentation for individuals in retirement or those saving for their retirement who need to know how to protect those savings from taxes. Ed combines his extensive IRA tax knowledge with humor and stories that everyone can relate to and delivers an empowering and eye-opening experience!

REGISTRATION LINK

I hope you will join us for this special event which is part of New York Life's "The Power of Knowing"

educational seminar series. Please don't hesitate to reach out with any questions.

Watch this brief video to learn more about this event

<https://vimeo.com/791273747/1999de72d6>

This presentation is for general information only. Attendees are not required to purchase any products or services. The great speaker appearing at this workshop is solely responsible for the content of his presentation which may not necessarily represent the opinions of the company hosting this presentation or its subsidiaries. All opinions and data included are current as of the date of this presentation and are subject to change. The opinions and views expressed herein are not intended to be relied upon as a factual prediction or forecast or guarantee of actual future events. Participants are asked to consult a properly licensed financial or insurance professional regarding their own specific situation. Neither New York Life Insurance Company (NY, NY), nor its agents, provides tax, legal, or accounting advice. Please consult your own tax, legal or accounting professional before making any decisions.

SMRU 5408242.1

NEED TO SCHEDULE?



We are now able to meet in person, via phone or Zoom! We are here to work with you whatever your preference!

Try our new easy scheduling system, just choose the type of meeting and date/time that works for you and schedule anytime!

Schedule a Review



ESTATE PLANNING



BUSINESS PLANNING



PERSONAL PLANNING

Give Us A Call

915-613-4300

Email Us

Create a Plan



Your Team

Get The App

Visit the client
portal!



Lizzie Dipp Metzger
President, Financial Advisor
emetzger@crownews.com

Brian Metzger
President of Business Development
bmetzger@crownews.com

Viviana Hernandez
Director of Operations
vhernandez@crownews.com



Crown Wealth Strategies | PO Box 13325 | El Paso, TX 79913 US

[Unsubscribe](#) | [Update Profile](#) | [Our Privacy Policy](#) | [Constant Contact Data Notice](#)



Try email marketing for free today!